



**CURRENT REPORT FILED WITH  
THE POLISH FINANCIAL SUPERVISION AUTHORITY**  
DATE: March 5th 2014



VERIFIED ENVIRONMENTAL MANAGEMENT  
REG. NO. PL 2-24-001-5



Subject: [Annex to credit facility agreement with PKO BP S.A.](#)

Text of the report:

Current Report No. 12/2014

The Management Board of RAFAKO S.A. of Racibórz (the "Issuer") announces that on March 4th 2014 the Issuer and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (the "Bank") concluded an annex to the credit facility agreement (the "Annex") reported on by the Issuer in Current Reports Nos. 12/2012, 3/2013, 9/2013, 28/2013, 37/2013, 60/2013 and 7/2014.

In accordance with the Annex, the amount of the overdraft facility granted under the credit facility agreement to finance the Issuer's day-to-day operations is currently PLN 180,000,000.

The other terms and conditions of the credit facility agreement have not been amended under the Annex.

The agreement is considered a reportable significant agreement as the facility amount exceeds 10% of the Issuer Group's revenue generated in the last four quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board  
Jarosław Dusiko, Vice-President of the Management Board